## STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF:	)	
Michael Rivers, a/k/a Mike Rivers	) File Number: 0900392	
MR2 Enterprises LLC.;	)	
its partners, members, officers, directors,	)	
agents, employees, affiliates, successors	)	
and assigns;	)	

## ORDER OF PROHIBITION

TO RESPONDENTS:

Michael Rivers

5812 Satinwood Drive Columbus, Ohio 43229

Michael Rivers MR2 Enterprises

5812 Satinwood Drive Columbus, Ohio 43229

WHEREAS, a Temporary Order of Prohibition was issued by the Illinois Secretary of State, on January 26, 2010, temporarily prohibiting the Respondents from offering or selling securities in the State of Illinois until further order from the Secretary of State.

WHEREAS, pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"), the failure to request a hearing within thirty (30) calendar days of the entry of a Temporary Order shall constitute an admission of any facts alleged therein and constitute a sufficient basis to make the Temporary Order final.

WHEREAS, the Respondent has failed to request a hearing on the matters contained in the Temporary Order within thirty (30) calendar days of the entry of said Temporary Order and the Respondents are hereby deemed to have admitted the facts alleged in the said Temporary Order.

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the said Temporary Order as the Secretary of State's Final Findings of Fact as follows:

- 1. Respondent Michael Rivers ("Rivers") is a natural person with the last known business address of 5812 Satinwood Drive, Columbus, Ohio.
- 2. Respondent MR2 Enterprises LLC is a fabricated entity used by respondent Rivers to open bank accounts.
- 3. That the Office of the Secretary of State, Illinois Securities Department ("Department") commenced an investigation into the Respondent's activities for possibly offering/and or selling unregistered securities in the State of Illinois without being registered as a salesperson pursuant to Section 8 of the Act.
- 4. Respondent was sent a request for information from the Illinois Secretary of State Securities Department (the "Department") in the form of a Subpoena dated December 15, 2009, with a return date of January 20, 2010.
- 5. The Subpoena required the respondent Rivers to appear before the Illinois Secretary of State Securities Department (the "Department") unless the requested documents were filed with the Department.
- 6. Respondent failed to file with the Department any documents on January 20, 2010 as required.
- 7. Respondent failed to appear before the Department on January 20, 2010 as required.
- 8. Section 12.D of the Act provides, *inter alia*, that it shall be a violation for any person "to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act."
- 9. By virtue of this foregoing conduct, Respondents violated Sections 12.D of the Act.
- 19. The aforementioned findings are based upon credible evidence.
- 20. Section 11.F(2) of the Act provides, *inter alia*, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to investors that will occur as a result of prior violations of the Act.

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Conclusions of Law contained in the said Temporary Order as the Secretary of State's Conclusions of Law as follows:

Respondents violated Section 12.D of the Act.

## Order of Prohibition

-3-

NOW THEREFORE IT IS HEREBY ORDERED: That pursuant to Section 11.F of the Act, the Respondents, Michael Rivers, a/k/a/Mike Rivers, MR2 Enterprises, and his/its partners, members, officers, directors, agents, employees, affiliates, successors and assigns shall be and are hereby permanently <u>PROHIBITED</u> from offering or selling any securities in or from the State of Illinois.

Dated: This 26th day of March 2010

JESSE WHITE Secretary of State

State of Illinois

NOTICE: Failure to comply with the terms of this Order shall be a violation of the Section 12.D of the Act. Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of the Order, shall be guilty of a Class 4 Felony.

This is a final order subject to administrative review pursuant to the Administrative Review Law, {735 ILCS 5/3-101 et seq.} and the Rules and Regulations of the Illinois Securities Act, {14 Ill. Admin. Code Ch. I, Section 130.1123}. Any action for Judicial Review must be commenced within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review.

Attorney for the Secretary of State:
Mary A. Lopez
Enforcement Attorney
Illinois Secretary of State Securities Department
69 West Washington Street
Chicago, Illinois 60602
312-793-3023